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[Proposed] General Bankruptcy Counsel to  
Chapter 11 Debtor and Debtor in Possession,  
KOMBU KITCHEN SF LLC, dba NIBLL

**UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

In re:  
  
KOMBU KITCHEN SF, LLC, dba NIBLL,  
a California limited liability company,

Debtor and Debtor in  
Possession.

Case No. 2:23-bk-17276-SK

Chapter 11

Subchapter V

**NOTICE OF FILING OF FINANCIAL  
DOCUMENTS IN COMPLIANCE WITH  
11 U.S.C. § 1116; DECLARATION OF  
KEVEN THIBEAULT IN SUPPORT  
THEREOF**

[No Hearing Required]

1 KOMBU KITCHEN SF, LLC, dba NIBLL, a California limited liability company, the  
2 Chapter 11 Debtor and Debtor in Possession (“Kombu” or the “Debtor”) in the pending Chapter  
3 11, Subchapter V case identified as *In re Kombu Kitchen SF, LLC, dba NIBLL*, Bankruptcy Case  
4 Number 2:23-bk-17276-SK (the “Bankruptcy Case”), hereby submits its most recent profit and  
5 loss statement, balance sheet, and cash-flow statement, pursuant to 11 U.S.C. § 1116. *See*  
6 Declaration of Keven Thibeault appended hereto.

7  
8 DATED: November 8, 2023

**WEINTRAUB ZOLKIN TALERICO & SELTH LLP**

9  
10 By: /s/ James R. Selth  
11 Daniel J. Weintraub  
12 James R. Selth  
13 Catherine Y. Liu  
14 [Proposed] General Bankruptcy Counsel for  
15 Chapter 11 Debtor and Debtor in Possession  
16 KOMBU KITCHEN SF, LLC, dba NIBLL  
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**DECLARATION OF KEVEN THIBEAULT**

I, Keven Thibeault, declare as follows:

1. I am the Chief Executive Officer of KOMBU KITCHEN SF, LLC, dba NIBLL, the Chapter 11 Debtor and Debtor in Possession (the “Debtor”) herein. I am an individual over the age of eighteen. Each of the facts contained in this declaration is based upon my personal knowledge and, if called as a witness, I could and would competently testify thereto.

2. On November 1, 2023, the Debtor commenced this Bankruptcy Case by filing a voluntary petition for relief under Chapter 11, Subchapter V, of the Bankruptcy Code. The Debtor continues to carry out its business operations and manage its financial affairs as a Debtor in Possession pursuant to 11 U.S.C. §§ 1107 and 1108. Mark Sharf has been appointed as the Subchapter V Trustee in the Bankruptcy Case.

3. Attached hereto as **Exhibit 1** are true and correct copies of the Debtor’s most recent profit and loss statement, balance sheet and cash flow statement, for the period January 1, 2023 through July 31, 2023.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct. Executed this 8th day of November, 2023, at Los Angeles, California



Keven Thibeault

## **EXHIBIT 1**

**Kombu Kitchen SF LLC**  
**Profit and Loss**  
January - July, 2023

	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Total
<b>Income</b>								
43000 Online Sales - Stripe						536.73	44,092.65	44,629.38
43500 Sales of Product Income	8,527.86	8,386.68	8,774.94	8,955.56	13,004.20	7,203.29	6,400.16	61,252.69
44500 Services	890,441.07	801,961.15	858,474.39	692,948.38	806,121.67	753,458.09	1,074,794.31	5,878,199.06
45000 Sales Discounts			-500.00	-500.00	-17,480.74			-18,480.74
47000 Add On Catering Services			6,562.37		16,443.92	2,037.59		25,043.88
<b>Total Income</b>	<b>\$ 898,968.93</b>	<b>\$ 810,347.83</b>	<b>\$ 873,311.70</b>	<b>\$ 701,403.94</b>	<b>\$ 818,089.05</b>	<b>\$ 763,235.70</b>	<b>\$ 1,125,287.12</b>	<b>\$ 5,990,644.27</b>
<b>Cost of Goods Sold</b>								
51000 Direct Materials	228,403.63	223,736.61	237,800.92	202,254.88	263,816.17	268,440.48	315,155.17	1,739,607.86
51400 Restaurant Supplies	1,385.69	6,411.64	1,812.40	3,553.41	903.65	10,065.30	10,813.67	34,945.76
51450 Uniforms	12,067.64	9,993.18	7,388.69	6,085.03	8,241.60	8,037.80	16,829.34	68,643.28
51460 San Francisco Health Care	8,527.86	8,386.68	8,774.94	8,955.56	13,004.20	7,203.29	6,400.16	61,252.69
52000 Direct Labor	206,173.27	271,978.77	216,312.77	238,981.61	267,971.65	251,533.73	330,406.80	1,783,358.60
53000 Events		155.92	563.02	103.62	3,897.01	599.14	13,712.47	19,031.18
54010 Kitchen Cleaning and Maintenance	4,431.65	4,045.54	6,523.24	3,630.17	4,297.58	5,190.17	5,718.80	33,837.15
<b>Total Cost of Goods Sold</b>	<b>\$ 460,989.74</b>	<b>\$ 524,708.34</b>	<b>\$ 479,175.98</b>	<b>\$ 463,564.28</b>	<b>\$ 562,131.86</b>	<b>\$ 551,069.91</b>	<b>\$ 699,036.41</b>	<b>\$ 3,740,676.52</b>
<b>Gross Profit</b>	<b>\$ 437,979.19</b>	<b>\$ 285,639.49</b>	<b>\$ 394,135.72</b>	<b>\$ 237,839.66</b>	<b>\$ 255,957.19</b>	<b>\$ 212,165.79</b>	<b>\$ 426,250.71</b>	<b>\$ 2,249,967.75</b>
<b>Expenses</b>								
60000 Payroll Expenses	128,380.46	110,860.56	74,477.18	72,128.35	80,661.56	47,774.54	73,993.92	588,276.57
61000 Other HR Costs	79.50	1,325.00					149.00	1,553.50
62000 Professional Fees	20,823.10	49,433.27	19,220.53	22,740.33	23,938.37	21,677.83	43,255.33	201,088.76
63000 Facilities Expense	102,462.15	111,448.94	102,757.25	102,922.90	114,106.36	120,860.66	118,697.11	773,255.37
64000 Vehicle Expenses	10,527.89	14,318.15	31,273.15	19,001.81	18,714.73	32,826.61	15,677.87	142,340.21
65000 Travel Expense	10,247.06	10,133.34	6,292.72	25,871.98	27,993.08	12,639.54	37,179.62	130,357.34
66000 Marketing	431.67	4,262.98	11,070.94	5,164.86	4,073.05	4,904.78	3,792.21	33,700.49
67000 Technology	33,810.35	34,041.02	32,954.92	31,427.96	14,159.72	23,162.13	15,279.74	184,835.84
68000 Insurance Expense	22,721.78	24,332.59	31,493.44	49,174.55	25,220.18	25,893.31	26,981.70	205,817.55
69000 Commercial Costs	1,909.11	1,149.47	2,253.76	1,782.52	5,650.29	6,131.78	3,219.21	22,096.14
71000 Depreciation Expense	13,030.00	13,717.00	13,348.00	13,348.00	13,349.00	18,650.00	18,650.00	104,092.00
78000 Other Operating Expense	116.00	90.90	89.62	17.00	17.70	20.00	20.00	371.22
79000 Tax Expense	1,139.44	7,779.31	9,796.89	938.89	1,644.63	-7,650.05	1,419.40	15,068.51
<b>Total Expenses</b>	<b>\$ 345,678.51</b>	<b>\$ 382,892.53</b>	<b>\$ 335,028.40</b>	<b>\$ 344,519.15</b>	<b>\$ 329,528.67</b>	<b>\$ 306,891.13</b>	<b>\$ 358,315.11</b>	<b>\$ 2,402,853.50</b>
<b>Net Operating Income</b>	<b>\$ 92,300.68</b>	<b>-\$ 97,253.04</b>	<b>\$ 59,107.32</b>	<b>-\$ 106,679.49</b>	<b>-\$ 73,571.48</b>	<b>-\$ 94,725.34</b>	<b>\$ 67,935.60</b>	<b>-\$ 152,885.75</b>
<b>Other Income</b>								
80200 Other income		37.36	32.58	67.39	28.60	19.95	27.34	213.22
80400 Rental Income							0.00	0.00
80700 Gain on Insurance Proceeds			17,437.66					17,437.66
<b>Total Other Income</b>	<b>\$ 0.00</b>	<b>\$ 37.36</b>	<b>\$ 17,470.24</b>	<b>\$ 67.39</b>	<b>\$ 28.60</b>	<b>\$ 19.95</b>	<b>\$ 27.34</b>	<b>\$ 17,650.88</b>
<b>Other Expenses</b>								
90100 Interest Expense	5,510.50	2,244.16	2,250.22	2,693.16	2,106.32	2,437.86	4,653.64	21,895.86
90200 Charitable Contributions			195.00					195.00
90500 Settlement Payments		35,000.00		15,000.00				50,000.00
<b>Total Other Expenses</b>	<b>\$ 5,510.50</b>	<b>\$ 37,244.16</b>	<b>\$ 2,445.22</b>	<b>\$ 17,693.16</b>	<b>\$ 2,106.32</b>	<b>\$ 2,437.86</b>	<b>\$ 4,653.64</b>	<b>\$ 72,090.86</b>
<b>Net Other Income</b>	<b>-\$ 5,510.50</b>	<b>-\$ 37,206.80</b>	<b>\$ 15,025.02</b>	<b>-\$ 17,625.77</b>	<b>-\$ 2,077.72</b>	<b>-\$ 2,417.91</b>	<b>-\$ 4,626.30</b>	<b>-\$ 54,439.98</b>
<b>Net Income</b>	<b>\$ 86,790.18</b>	<b>-\$ 134,459.84</b>	<b>\$ 74,132.34</b>	<b>-\$ 124,305.26</b>	<b>-\$ 75,649.20</b>	<b>-\$ 97,143.25</b>	<b>\$ 63,309.30</b>	<b>-\$ 207,325.73</b>

# Kombu Kitchen SF LLC

## Balance Sheet

July, 2023

	Jul 2023	Dec 31, 2022
<b>ASSETS</b>		
<b>Current Assets</b>		
<b>Bank Accounts</b>		
10011 Bank of America Business Savings (9538)	199.07	199.07
10013 Chase Saving (9783)	418.77	418.77
10015 Banc of California (9268)	150,564.10	150,564.10
10016 Banc of California (7773)	155,152.07	605,152.07
10020 Bank of America (1658)	526.17	100,526.17
10021 Bank of America (8107)	47,008.37	32,594.48
10022 Bank of America (8110)	119,248.03	125,274.79
1072 Bill.com Money Out Clearing	0.00	0.00
<b>Total Bank Accounts</b>	<b>\$ 473,116.58</b>	<b>\$ 1,014,729.45</b>
<b>Accounts Receivable</b>		
11000 Accounts Receivable (A/R)	724,792.17	615,584.91
<b>Allowance for Doubtfull Accounts</b>		
<b>Total Accounts Receivable</b>	<b>\$ 724,792.17</b>	<b>\$ 615,584.91</b>
<b>Other Current Assets</b>		
10018 Tax Refund Receivable - Cares Tax Credit	435,247.71	440,496.36
11020 Other Receivables	0.00	0.00
11025 Note Receivable	17,000.00	17,000.00
11501 Prepaid Rent	17,100.00	12,500.00
11502 Prepaid Insurance	0.00	0.00
11503 Prepaid Expense	5,984.46	30,943.31
12000 Undeposited Funds	0.00	0.00
13000 Employee Advance	3,200.00	3,200.00
13500 Loan to Shareholder	0.00	0.00
13502 Interest on Shareholder Loan	0.00	0.00
<b>Total 13500 Loan to Shareholder</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>
<b>Total Other Current Assets</b>	<b>\$ 478,532.17</b>	<b>\$ 504,139.67</b>
<b>Total Current Assets</b>	<b>\$ 1,676,440.92</b>	<b>\$ 2,134,454.03</b>
<b>Fixed Assets</b>		
14000 Lease Hold Improvements	277,827.87	277,827.87
14001 Lease Equipment	143,202.12	143,202.12
14505 Computer Equipment	9,269.93	9,269.93
14510 Kitchen Equipment	157,403.10	150,858.04
14515 Machinery & Equipment	15,669.84	15,669.84
14520 Other Equipment	6,413.25	6,413.25
14525 Furniture & Fixtures	17,830.09	17,830.09
14530 Smallwares	1,837.48	1,837.48
15000 Vehicles	0.00	
15002 2018 Kia Sorento LX/L	28,073.75	28,073.75
15005 2018 Kia Soul (I)	22,246.28	22,246.28
15006 2018 Kia Soul (II)	22,246.28	22,246.28

15030 Nissan NV200 Van	35,344.08	35,344.08
15031 2015 Nissan NV200	18,216.29	18,216.29
15032 2016 Nissan NV200	16,408.42	16,408.42
15033 2017 Nissan NV 200 S Van - 5198	16,923.98	16,923.98
15034 2018 Nissan NV 200 S Van - 0419	20,203.66	20,203.66
15035 2018 Nissan NV 200 S Van - 5202	20,032.14	20,032.14
15036 2018 Nissan NV 200 S Van - 0625	19,535.05	19,535.05
15037 2018 Nissan NV 200 S Van -7899	20,310.73	20,310.73
15038 2019 Nissan S Van 4D - 3014	0.00	22,113.35
15039 2019 Nissan S Van 4D-0575	21,840.23	21,840.23
15040 2019 Nissan S Van 4D - 1534	21,840.23	21,840.23
15041 2019 Nissan NV200 Van	20,876.98	20,876.98
15042 2019 Nissan NV200 Van 3390	21,654.86	21,654.86
15043 2020 Nissan NV200 Van	31,000.00	31,000.00
15044 2020 NISSAN NV200 (2021 Purchase)	24,267.90	24,267.90
15045 2018 KIA Sorento (2021 Purchase)	38,882.68	38,882.68
15046 2021 KIA Sorento (2021 Purchase)	55,424.51	55,424.51
15050 2018 Ram Promaster	32,800.00	32,800.00
15051 2020 Volkswagen Atlas	41,266.00	
15052 2017 Chevy Express Van - 3410	23,657.96	
15053 2020 Nissan NV200 SV - 3542	32,856.93	
15054 2020 Nissan NV200 SV 3550	32,856.93	
15055 2020 Nissan NV200 SV 3548	33,433.07	
15056 2020 Mercedes Sprinter	72,120.45	
15057 2023 Land Rover	123,214.93	
Total 15000 Vehicles	<b>\$ 867,534.32</b>	<b>\$ 530,241.40</b>
17500 Accumulated Depreciation	-763,251.47	-673,166.47
Total Fixed Assets	<b>\$ 733,736.53</b>	<b>\$ 479,983.55</b>
Other Assets		
18000 Security Deposits - Summary	0.00	
18001 Security Deposits Asset - Main	126,856.56	119,256.56
18002 Security Deposit LADWP, SoCalGas	24,698.00	24,698.00
18100 Security Deposit with Wex Bank for gas purchases	2,000.00	2,000.00
Total 18000 Security Deposits - Summary	<b>\$ 153,554.56</b>	<b>\$ 145,954.56</b>
Total Other Assets	<b>\$ 153,554.56</b>	<b>\$ 145,954.56</b>
TOTAL ASSETS	<b>\$ 2,563,732.01</b>	<b>\$ 2,760,392.14</b>
LIABILITIES AND EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable		
20000 Accounts Payable	170,539.49	185,464.13
Total Accounts Payable	<b>\$ 170,539.49</b>	<b>\$ 185,464.13</b>
Credit Cards		
21001 American Express @Work 31006	-281,978.31	-84,395.16
21001.2 Amex @Work Keven 5015	209,668.04	94,496.88
21001.7 Amex @ Work Kristen 4042	120,648.60	20,329.58
Total 21001 American Express @Work 31006	<b>\$ 48,338.33</b>	<b>\$ 30,431.30</b>
21002 American Express Gold (4005)	26,537.06	18,564.12

21002.01 Keven 55002	-141,117.68	-141,117.68
21002.02 Marcos 52165	7,785.59	7,785.59
21002.03 Alfonso 52025	38,779.23	38,779.23
21002.04 Robert 51373	48,394.53	48,394.53
21002.05 Kristen 52041	32,446.40	32,446.40
21002.06 Matt 51381	16,480.99	16,480.99
21002.07 Hakeem 51282	1,746.91	1,746.91
<b>Total 21002 American Express Gold (4005)</b>	<b>\$ 31,053.03</b>	<b>\$ 23,080.09</b>
21003 Amex 01009	6,242.20	344.28
21005 Bank of America (7282) - Payments	-16,107.01	-3,381.12
21005.1 Bank of America (7019) - Purchases	18,526.04	12,485.97
BofA Credit Card 3834	4,452.67	
Credit Card	-2,000.00	
<b>Total 21005 Bank of America (7282) - Payments</b>	<b>\$ 4,871.70</b>	<b>\$ 9,104.85</b>
21008 Amex 61001 Kristen	3,360.45	3,021.75
21010 Citi Bank	4,539.82	1,219.05
21021 Chase Bank (3757)	11,505.89	1,555.13
21040 Barclay Card	3,175.89	775.19
21055 Target Card New	4,072.98	1,162.18
21070 Wex -3104	0.00	0.00
21080 Brex Account	0.00	-16.58
21085 Ramp Card	24,307.28	33,782.03
Chase Card (2129)	0.00	
Chase Card 8939	1,069.91	
Synchrony Amazon Card 8812	780.70	
<b>Total Credit Cards</b>	<b>\$ 143,318.18</b>	<b>\$ 104,459.27</b>
<b>Other Current Liabilities</b>		
21500 Deferred Liabilities	0.00	
21505 Deferred Revenue	0.00	348,626.40
21510 Deferred Rent	0.00	0.00
21515 Unearned Rent	0.00	0.00
<b>Total 21500 Deferred Liabilities</b>	<b>\$ 0.00</b>	<b>\$ 348,626.40</b>
22000 Security Deposits	0.00	
22001 Security Deposit - My Green Inc	10,000.00	10,000.00
22006 Security Deposit - K Bop LLC	1,500.00	1,500.00
22008 Security Deposit - Top Notch	21,045.00	
22010 Banquet Deposits	0.00	0.00
<b>Total 22000 Security Deposits</b>	<b>\$ 32,545.00</b>	<b>\$ 11,500.00</b>
22500 Other Accrued	0.00	0.00
22505 LA Business Tax Payable	1,708.90	3,568.83
22506 Oakland Business Tax Payable	4,727.06	
22507 San Francisco Business Tax Payable	1,248.31	
22510 Accrued Bonuses	0.00	0.00
22515 San Francisco Health Mandate	61,252.69	
22520 Accrued Payroll	0.00	0.00
22521 Payroll Clearing	0.00	0.00
22522 Payroll Tax Payable	129,497.60	129,497.60
22523.1 Deferred Social Security under CARES Act	33,184.87	33,184.87



22528 CA State Income Tax	0.00	0.00
22555 401(k) Payable	0.00	0.00
<b>Total 22522 Payroll Tax Payable</b>	<b>\$ 162,682.47</b>	<b>\$ 162,682.47</b>
22527 SF Sick Accrual	0.00	0.00
22540 Employee Tips Payable	0.00	0.00
22550 Garnishments payable	0.00	0.00
22560 Gift Card Payable	0.00	0.00
22570 Income Tax Accrual	0.00	0.00
22595 Accrued Expenses	144,329.80	115,510.16
<b>Total 22500 Other Accrued</b>	<b>\$ 375,949.23</b>	<b>\$ 281,761.46</b>
23000 Loans Payable	0.00	
23005 Amex Business LOC	125,375.00	137,500.00
23020 PPP Loan	0.00	0.00
<b>Total 23000 Loans Payable</b>	<b>\$ 125,375.00</b>	<b>\$ 137,500.00</b>
24100 Sales Tax Payable.	0.00	0.00
24129 special tax Payable	0.00	0.00
24150 IRS Payable	0.00	0.00
24175 California Department of Tax and Fee Administration Payable	120,219.68	110,874.15
24180 CA Sales Tax Prepayments	0.00	0.00
Inactive	0.00	0.00
<b>Total 24100 Sales Tax Payable.</b>	<b>\$ 120,219.68</b>	<b>\$ 110,874.15</b>
24200 Nevada Department of Taxation Payable	11,315.36	20,744.13
25000 Other Current Liabilities	0.00	0.00
25001 Lease Liability - CPC (Ascentium)	6,731.00	8,612.17
25005 Lease Buy Out - Regents Capital	14,165.60	22,664.96
25500 Customer Deposits	0.00	0.00
25600 Financed Payables	0.00	0.00
25900 Suspense	0.00	0.00
<b>Total 25000 Other Current Liabilities</b>	<b>\$ 20,896.60</b>	<b>\$ 31,277.13</b>
Out Of Scope Agency Payable	0.00	0.00
<b>Total Other Current Liabilities</b>	<b>\$ 686,300.87</b>	<b>\$ 942,283.27</b>
<b>Total Current Liabilities</b>	<b>\$ 1,000,158.54</b>	<b>\$ 1,232,206.67</b>
<b>Long-Term Liabilities</b>		
27000 Vehicle Loans	0.00	
27001 Kia Finance (1905)	0.00	0.00
27002 2018 Kia Sorento (9857)	0.00	0.00
27003 Kia Finance (2119)	0.00	0.00
27030 NMAC Financial (0436)	0.00	0.00
27031 NMAC Financial (3464)	0.00	0.00
27032 Nissan Van 4674	0.00	13,560.73
27033 Wells Fargo Nissan Van 4765	11,277.24	13,393.47
27034 Wells Fargo Nissan Van 4773	11,277.24	13,393.47
27035 Wells Fargo 2019 NISSAN NV200 3184	11,662.00	13,637.90
27036 Wells Fargo 2019 NISSAN NV200 3390	12,097.10	14,146.48
27037 Ascentium Capital Nissan Van 2849	13,799.42	16,571.21
27038 Ascentium Capital Nissan NV200 2584	15,917.98	18,432.22
27039 Chase KIA 2018 Sorento (4417)	0.00	0.00
27040 Kia Finance 2021 Sorento (2537)	0.00	0.00

27041 Ascentium Capital Isuzu Van (4367)	0.00	0.00
27051 Volkswagen Credit 2020 Atlas	27,905.04	
27052 Auto Wholesale Co - 2017 Chevy Van 3410	18,401.31	
27053 Auto Wholesale Co - 2020 Nissan NV200 3542	27,473.61	
27054 Auto Wholesale Co - 2020 Nissan NV200 3550	27,473.61	
27055 Auto Wholesale Co - 2020 Nissan NV200 3548	28,042.72	
27056 Ally Bank - 2020 Mercedes Sprinter	61,289.98	
27057 Chase - Land Rover Financial	96,824.53	
27090 Ally Bank Ram Hulk (1398)	0.00	0.00
<b>Total 27000 Vehicle Loans</b>	<b>\$ 363,441.78</b>	<b>\$ 103,135.48</b>
28000 Notes Payable	0.00	
28020 Restaurant Grant Payable	0.00	0.00
28050 SBA Loan	0.00	
28010 SBA Original Loan Principal	150,000.00	164,235.34
28012 SBA Loan Accrued Interest	16,040.47	
<b>Total 28050 SBA Loan</b>	<b>\$ 166,040.47</b>	<b>\$ 164,235.34</b>
<b>Total 28000 Notes Payable</b>	<b>\$ 166,040.47</b>	<b>\$ 164,235.34</b>
<b>Total Long-Term Liabilities</b>	<b>\$ 529,482.25</b>	<b>\$ 267,370.82</b>
<b>Total Liabilities</b>	<b>\$ 1,529,640.79</b>	<b>\$ 1,499,577.49</b>
<b>Equity</b>		
30000 Shareholder Distributions	-1,024,770.47	-1,005,372.77
32000 Retained Earnings	2,266,187.42	1,439,895.95
39000 Opening Balance Equity	0.00	0.00
Net Income	-207,325.73	826,291.47
<b>Total Equity</b>	<b>\$ 1,034,091.22</b>	<b>\$ 1,260,814.65</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$ 2,563,732.01</b>	<b>\$ 2,760,392.14</b>

**Kombu Kitchen SF LLC**  
**Statement of Cash Flow**  
**YTD July 2023**

Net loss	-207,325.73
Depreciation	104,092.00
Change in current assets	-83,599.76
Change in current liabilities	-232,048.13
Net operating cash flow	<hr/> -418,881.62
<u>Investing activities:</u>	
Capital expenditures less trade in	-356,039.85
Security deposits	-7,600.00
<u>Financing activities:</u>	
Vehicle loans	294,407.27
Debt service	-34,100.97
Owner distributions	-19,397.70
Net cash flow	<hr/> -541,612.87
Cash at the beginning of the year	<hr/> 1,014,729.45
Cash at July 31, 2023	<hr/> <hr/> 473,116.58

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
11766 Wilshire Blvd, Suite 450, Los Angeles, CA 90025

A true and correct copy of the foregoing document entitled (*specify*): **Notice of Filing of Financial Documents in Compliance with 11 U.S.C. 1116; Declaration of Keven Thibeault in Support Thereof**, will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) November 8, 2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

See attached NEF service list.

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) \_\_\_\_\_, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Pursuant to General Order 23-01, the requirement to deliver judges' copies of documents to chambers (LBR 5005-2(d)) continues to be temporarily suspended, except for documents over 25 pages including exhibits.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

November 7, 2023

*Date*

Martha E. Araki

*Printed Name*

/s/ Martha E. Araki

*Signature*

In re Kombu Kitchen SF LLC

Case No. 2:23-bk-17276-SK

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

- Attorneys for Debtor Kombu Kitchen SF LLC: **Daniel J. Weintraub, James R. Selth, Catherine Liu:** dweintraub@wztslaw.com; jselth@wztslaw.com; cliu@wztslaw.com; maraki@wztslaw.com; sfritz@wztslaw.com
- Subchapter V Trustee: **Mark Sharf:** mark@sharflaw.com; C188@ecfcbis.com; sharf1000@gmail.com; 2180473420@filings.docketbird.com
- Attorneys for Ally Bank c/o AIS Portfolio Services, LLC: **Amitkumar Sharma:** amit.sharma@aisinfo.com
- US Trustee's Office: ustpregion16.la.ecf@usdoj.gov; **Ron Maroko:** ron.maroko@usdoj.gov